

**SUMMARY NOTICE OF BOND SALE**

**\$14,800,000\***

**THOMAS COUNTY, KANSAS  
GENERAL OBLIGATION SALES TAX BONDS, SERIES 2017**

(GENERAL OBLIGATION BONDS PAYABLE FROM UNLIMITED AD VALOREM TAXES)

**Bids.** SUBJECT to the Notice of Bond Sale dated March 1, 2017 (the "Notice"), facsimile, written and electronic bids will be received on behalf of the County Clerk of Thomas County, Kansas (the "Issuer") in the case of written or facsimile bids, at the address set forth below, and in the case of electronic bids, through *PARITY*<sup>®</sup> until 10:00 a.m. applicable Central Time, on **MARCH 20, 2017** for the purchase of the above-referenced bonds (the "Bonds"). No bid of less than **98.5%** of the principal amount of the Bonds and accrued interest thereon to the date of delivery will be considered.

**Bond Details.** The Bonds will consist of fully registered bonds in the denomination of \$5,000 or any integral multiple thereof. The Bonds will be dated April 11, 2017, and will become due semiannually on June 1 and December 1 in the years as follows:

| <u>Date</u> | <u>Principal<br/>Amount*</u> | <u>Date</u> | <u>Principal<br/>Amount*</u> |
|-------------|------------------------------|-------------|------------------------------|
| 06/01/2019  | \$145,000                    | 12/01/2033  | \$245,000                    |
| 12/01/2019  | 150,000                      | 06/01/2034  | 250,000                      |
| 06/01/2020  | 150,000                      | 12/01/2034  | 250,000                      |
| 12/01/2020  | 155,000                      | 06/01/2035  | 260,000                      |
| 06/01/2021  | 160,000                      | 12/01/2035  | 260,000                      |
| 12/01/2021  | 160,000                      | 06/01/2036  | 265,000                      |
| 06/01/2022  | 165,000                      | 12/01/2036  | 275,000                      |
| 12/01/2022  | 170,000                      | 06/01/2037  | 275,000                      |
| 06/01/2023  | 170,000                      | 12/01/2037  | 280,000                      |
| 12/01/2023  | 175,000                      | 06/01/2038  | 285,000                      |
| 06/01/2024  | 180,000                      | 12/01/2038  | 290,000                      |
| 12/01/2024  | 180,000                      | 06/01/2039  | 300,000                      |
| 06/01/2025  | 185,000                      | 12/01/2039  | 300,000                      |
| 12/01/2025  | 190,000                      | 06/01/2040  | 310,000                      |
| 06/01/2026  | 190,000                      | 12/01/2040  | 310,000                      |
| 12/01/2026  | 195,000                      | 06/01/2041  | 320,000                      |
| 06/01/2027  | 200,000                      | 12/01/2041  | 325,000                      |
| 12/01/2027  | 200,000                      | 06/01/2042  | 335,000                      |
| 06/01/2028  | 205,000                      | 12/01/2042  | 335,000                      |
| 12/01/2028  | 205,000                      | 06/01/2043  | 345,000                      |
| 06/01/2029  | 210,000                      | 12/01/2043  | 350,000                      |
| 12/01/2029  | 215,000                      | 06/01/2044  | 360,000                      |
| 06/01/2030  | 220,000                      | 12/01/2044  | 365,000                      |
| 12/01/2030  | 220,000                      | 06/01/2045  | 375,000                      |
| 06/01/2031  | 225,000                      | 12/01/2045  | 375,000                      |
| 12/01/2031  | 230,000                      | 06/01/2046  | 390,000                      |
| 06/01/2032  | 235,000                      | 12/01/2046  | 395,000                      |
| 12/01/2032  | 235,000                      | 06/01/2047  | 405,000                      |
| 06/01/2033  | 240,000                      | 12/01/2047  | 410,000                      |

\* Subject to change, see the Notice

The Bonds will bear interest from the date thereof at rates to be determined when the Bonds are sold as hereinafter provided, which interest will be payable semiannually on June 1 and December 1 in each year, beginning on June 1, 2018.

**Book-Entry-Only System.** The Bonds shall be registered under a book-entry-only system administered through DTC.

**Paying Agent and Bond Registrar.** Treasurer of the State of Kansas, Topeka, Kansas.

**Good Faith Deposit.** Each bid shall be accompanied (in the manner set forth in the Notice) by a good faith deposit in the form of a cashier's or certified check drawn on a bank located in the United States of America or a wire transfer in Federal Reserve funds immediately available for use by the Issuer in the amount of \$296,000.

**Delivery.** The Issuer will pay for preparation of the Bonds and will deliver the same properly prepared, executed and registered without cost to the successful bidder on or about **April 11, 2017**, to DTC for the account of the successful bidder.

**Assessed Valuation and Indebtedness.** The Equalized Assessed Tangible Valuation for Computation of Bonded Debt Limitations for the year 2016 is \$131,594,057. The total general obligation indebtedness of the Issuer as of the Dated Date, including the Bonds being sold, is \$14,800,000.

**Approval of Bonds.** The Bonds will be sold subject to the legal opinion of GILMORE & BELL, P.C., WICHITA, KANSAS, Bond Counsel to the Issuer, whose approving legal opinion as to the validity of the Bonds will be furnished and paid for by the Issuer, printed on the Bonds and delivered to the successful bidder as and when the Bonds are delivered.

**Additional Information.** Additional information regarding the Bonds may be obtained from the undersigned or from the Financial Advisor at the addresses set forth below:

**DATED: March 1, 2017.**

***Issuer –Written Bid and Good Faith Deposit Delivery Address:***

Thomas County Courthouse  
300 N. Court Avenue  
Colby, Kansas 67701-2494  
Attn: Shelly A. Harms, County Clerk  
Phone No.: (785) 460-4500  
Fax No.: (785) 460-4503  
Email: [tcc01@st-tel.net](mailto:tcc01@st-tel.net)

***Financial Advisor – Facsimile Bid and Good Faith Deposit Delivery Address:***

Ranson Financial Consultants, L.L.C.  
200 West Douglas, Suite 600  
Wichita, Kansas 67202  
Attn: John Haas  
Phone No.: (316) 264-3400  
Fax No.: (316) 265-5403  
Email: [jhaas@ransonfinancial.com](mailto:jhaas@ransonfinancial.com)